

April 2023

MON	TUE	WED	THU	FRI
<p>3 AUSTRALIA CoreLogic Dwelling Prices Mar exp 0.8% prev -0.1% (12:01am) MI Inflation Mar y/y prev 6.3% (11am) Housing Finance Feb (11:30am) Total exp -1.0% prev -5.3% Investor exp -0.6% prev -6.0% Owner-occupier exp -1.2% prev -4.9% Building Approvals Feb exp -2.0% prev -27.6% (11:30am) CHINA Caixin Mfg PMI Mar exp 51.4 prev 51.6 (11:45am) EURO ZONE Markit Mfg PMI Mar Final exp 47.1 prev 47.1 (6pm) JAPAN Nikkei Mfg PMI Mar Final prev 48.6 (10:30am) UNITED KINGDOM Markit Mfg PMI Mar Final prev 48.0 (6:30pm) UNITED STATES Markit Mfg PMI Mar Final prev 49.3 (11:45pm) Construction Spending Feb exp 0.0% prev -0.1% (12am) ISM Mfg PMI Mar exp 47.5 prev 47.7 (12am)</p>	<p>4 AUSTRALIA RBA Board Meeting (2:30pm) Cash Rate Target exp 3.60% prev 3.60% EURO ZONE PPI Feb y/y prev 15.0% (7pm) UNITED STATES Factory Orders Feb exp -0.5% prev -1.6% (12am) Durable Goods Orders Feb Final prev -1.0% (12am)</p>	<p>5 AUSTRALIA RBA's Gov. Lowe Speech (12:30pm) EURO ZONE Ger. Factory Orders Feb exp 0.7% prev 1.0% (4pm) Markit Serv. PMI Mar Final exp 55.6 prev 55.6 (6pm) JAPAN Nikkei Serv. PMI Mar Final prev 54.2 (10:30am) NEW ZEALAND RBNZ Policy Decision (12pm) Official Cash Rate exp 5.00% prev 4.75% UNITED KINGDOM Markit Serv. PMI Mar Final prev 52.8 (6:30pm) UNITED STATES ADP Employment Chg. Mar exp 205k prev 242k (10:15pm) Trade Bal. Feb exp -\$68.5bn prev -\$68.3bn (10:30pm) Markit Serv. PMI Mar Final prev 53.8 (11:45pm) ISM Non-Mfg Mar exp 54.6 prev 55.1 (12am)</p>	<p>6 AUSTRALIA Trade Bal. Feb exp \$12.6bn prev \$11.7bn (11:30am) RBA Financial Stability Review (11:30am) CHINA Caixin Serv. PMI Mar exp 55.0 prev 55.0 (11:45am) EURO ZONE Ger. Industrial Production Feb exp -0.4% prev 3.5% (4pm)</p>	<p>7 UNITED STATES Non-farm Payrolls Change Mar exp 240k prev 311k (10:30am) Unemployment Rate Mar exp 3.6% prev 3.6% (10:30pm) Avg. Hourly Earnings Mar exp 0.3% prev 0.2% (10:30pm)</p>
<p>10 JAPAN Current Account Feb prev -¥1,976.6bn (9:50am) UNITED STATES Cons. Credit Feb exp \$18.0bn prev \$14.8bn (5am)</p>	<p>11 AUSTRALIA WBC-MI Cons. Conf. Apr prev 78.5 (10:30am) NAB Business Survey Mar (11:30am) Confidence prev -4 Conditions prev 17 CHINA CPI Mar y/y prev 1.0% (11:30am) PPI Mar y/y prev -1.4% (11:30am) EURO ZONE Sentix Investor Conf. Apr prev -11.1 (6:30pm) Retail Sales Feb prev 0.3% (7pm)</p>	<p>12 AUSTRALIA RBA's Bullock Panel Participation (2:45pm) JAPAN Machinery Orders Feb prev 9.5% (9:50am) NEW ZEALAND Retail Card Spending Mar prev 0.0% (8:45am) UNITED STATES CPI Mar (10:30pm) m/m exp 0.4% prev 0.4% y/y prev 6.0%</p>	<p>13 AUSTRALIA MI Inflation Expectations Apr prev 5.0% (11am) Labour Force Mar (11:30am) Employment Change exp 25K prev 64.6k Unemployment Rate exp 3.5% prev 3.5% Participation Rate exp 66.6% prev 66.6% CHINA Exports Mar y/y prev -9.9% (TBC) Imports Mar y/y prev -7.5% (TBC) Trade Balance Mar prev US\$77.6bn (TBC) EURO ZONE Ger. CPI Mar Final prev 0.8% (4pm) Industrial Production Feb prev 0.7% (7pm) UNITED STATES PPI Final Mar y/y prev 4.6% (10:30pm)</p>	<p>14 NEW ZEALAND BusinessNZ Mfg PMI Mar prev 52.0 (8:30am) Net Migration Feb prev 5,170 (8:45am) UNITED STATES Import Price Index Mar prev -0.1% (10:30pm) Retail Sales Mar exp 0.2% prev -0.4% (10:30pm) Industrial Production Mar exp 0.5% prev 0.0% (11:15pm) Business Inventories Feb prev -0.1% (12am) UoM Consumer Sentiment Apr Prel. (12am)</p>

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<p>17 UNITED STATES NY Empire Mfg Apr prev -24.6 (10:30pm) NAHB Housing Market Index Apr prev 44 (12am) Total Net TIC flows Feb prev \$183.1bn (6am)</p>	<p>18 AUSTRALIA RBA Board Meeting Minutes (11:30am) CHINA GDP Q1 y/y prev 2.9% (12pm) Industrial Production Mar exp 2.5% (12pm) Retail Sales Mar y/y exp 5.2% (12pm) EURO ZONE EU ZEW Expectations Apr prev 10.0 (7pm) Trade Balance Feb prev -€11.3bn (7pm) UNITED KINGDOM ILO Unemployment Rate Feb prev 3.7% (4pm) UNITED STATES Building Permits Mar prev 15.8% (10:30pm) Housing Starts Mar prev 9.8% (10:30pm)</p>	<p>19 AUSTRALIA WBC Leading Index Mar prev -0.1% (10:30am) EURO ZONE CPI Mar Final (7pm) JAPAN Indust. Production Feb Final prev 4.5% (2:30pm) UNITED KINGDOM CPI Mar prev 1.1% (4pm) UNITED STATES Federal Reserve Beige Book (4am)</p>	<p>20 EURO ZONE Cons. Confidence Apr Prel. prev -19.2 (12am) NEW ZEALAND CPI Q1 prev 1.4% (8:45am) UNITED STATES Philadelphia Fed Index Apr prev -23.2 (10:30pm) Existing Home Sales Mar prev 14.5% (12am) Leading Index Mar prev -0.3% (12am)</p>	<p>21 EURO ZONE Markit Services PMI Apr Prel. (6pm) Markit Mfg PMI Apr Prel. (6pm) JAPAN CPI Mar y/y prev 3.3% (9:30am) Nikkei Mfg PMI Apr Prel. (10:30am) Nikkei Services PMI Apr Prel. (10:30am) UNITED KINGDOM GfK Cons. Sentiment Apr prev -36 (9:01am) Retail Sales Mar prev 1.2% (4pm) Markit Mfg PMI Apr Prel. (6:30pm) Markit Services PMI Apr Prel. (6:30pm) UNITED STATES Markit Mfg PMI Apr Prel. (11:45pm) Markit Services PMI Apr Prel. (11:45pm)</p>
<p>24 EURO ZONE Ger. IFO Bus. Climate Survey Apr prev 93.3 (6pm) UNITED KINGDOM Rightmove House Prices Apr prev 0.8% (9:01am) UNITED STATES Chicago Fed Nat Act Index Mar prev -0.19 (10:30pm) Dallas Fed Mfg Index Apr prev -15.7 (12:30am)</p>	<p>25 UNITED KINGDOM Public Sect. Borrowing Mar prev £15.9bn (4pm) UNITED STATES FHFA House Prices Feb prev 0.2% (11pm) S&P CoreLogic CS House Prices Feb prev -0.4% (11pm) New Home Sales Mar prev 1.1% (12am) Cons. Confidence Index Apr prev 104.2 (12am) Richmond Fed Index Apr prev -5 (12am)</p>	<p>26 AUSTRALIA CPI Q1 (11:30am) Headline q/q exp 1.3% prev 1.9% Headline y/y exp 6.9% prev 7.8% Underlying q/q exp 1.4% prev 1.7% Underlying y/y exp 6.6% prev 6.9% Monthly CPI indicator Mar prev 6.8% (11:30am) NEW ZEALAND Trade Balance Mar prev -\$714m (8:45am) UNITED STATES Durable Goods Orders Mar Prel. (10:30pm)</p>	<p>27 AUSTRALIA Trade Price Indices Q1 (11:30am) Export Prices prev -0.9% Import Prices prev 1.8% CHINA Indust. Profits Mar YTD y/y -22.9% (11:30am) EURO ZONE Consumer Confidence Apr Final (7pm) Economic Confidence Apr prev 99.3 (7pm) NEW ZEALAND ANZ Bus. Confidence Apr prev -43.4 (11am) UNITED STATES GDP Annualized Q1 prev 2.6% (10:30pm) Pending Home Sales Mar prev 0.8% (12am) Kansas City Fed Index Apr prev 0 (1am)</p>	<p>28 AUSTRALIA Private Sector Credit Mar prev 0.3% (11:30am) PPI Q1 prev 0.7% (11:30am) CHINA Mfg PMI Apr prev 51.9 (11:30am Sun 30 Apr) Serv. PMI Apr prev 58.2 (11:30am Sun 30 Apr) EURO ZONE GDP Q1 prev 0.0% (7pm) Ger. CPI Apr Prel. (10pm) JAPAN Job to Applicant ratio Mar prev 1.34 (9:30am) Industrial Production Mar Prel. (9:50am) BOJ Policy Balance Rate prev -0.1% (TBC) NEW ZEALAND ANZ Consumer Confidence Apr pre 77.7 (8am) UNITED KINGDOM Nationwide House Prices Apr (29 Apr – 4 May) UNITED STATES Employment Cost Index Q1 prev 1.0% (10:30pm) Personal Income Mar (10:30pm) Personal Spending Mar (10:30pm) PCE Core Deflator Mar (10:30pm) Chicago PMI Apr (11:45pm) UoM Consumer Sentiment Apr Final (12am)</p>

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The Detail

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