

March 2023

MON	TUE	WED	THU	FRI
		<p>1 AUSTRALIA RBA's Ass Gov Brad Jones Remarks (9:30am) GDP Q4 (11:30am) q/q exp 0.7% prev 0.6% y/y exp 2.8% prev 5.9% Monthly CPI Jan exp 7.8% prev 8.4% (11:30am) CHINA Manufacturing PMI Feb prev 50.1 (12:00pm) Non-manufacturing PMI Feb prev 54.4 (12:00pm) Caixin Mfg PMI Feb prev 49.2 (12:45pm) EURO ZONE CPI Feb (12:00am) JAPAN Nikkei PMI Mfg Feb final (11:30am) NEW ZEALAND Building Permits Jan prev -7.2% (8:45am) UNITED KINGDOM Markit Manufacturing PMI Feb final (8:30pm) UNITED STATES Markit Manufacturing PMI Feb Final (1:45am) Construction Spending Jan exp 0.2% prev -0.4% (2:00am) ISM Mfg Feb exp 48.0 prev 47.4 (2:00am)</p>	<p>2 AUSTRALIA Building Approvals Jan exp -7% prev 18.5% (11:30am) EURO ZONE CPI Feb y/y (9:00pm) Unemployment Rate Jan prev 6.6% (9:00pm) NEW ZEALAND Terms of Trade Q4 prev -3.4% (8:45am)</p>	<p>3 AUSTRALIA Housing Fin Jan exp -3% prev -4.3% (11:30am) CHINA Caixin Services PMI Feb prev 52.9 (12:45pm) EURO ZONE Markit Services PMI Feb final (8:00pm) PPI Jan y/y prev 24.6% (9:00pm) NEW ZEALAND ANZ Consumer Confidence Feb prev 83.4 (8:00am) UNITED KINGDOM Markit/CIPS Services PMI Feb Final (8:30pm) UNITED STATES Markit Services PMI Feb Final (1:45am) ISM Services Index Feb exp 54.5 prev 55.2 (2am)</p>
<p>6 AUSTRALIA Melb Inst Inflation Gauge Feb y/y prev 6.4% (11:00am) EURO ZONE Retail Sales Jan prev -2.7% (9:00pm) UNITED STATES Factory Orders Jan prev 1.8% (2:00am) Durable Goods Orders Jan Final (2:00am)</p>	<p>7 AUSTRALIA Trade Balance Jan exp \$12.5bn prev \$A12.2bn (11:30am) RBA Board Meeting (2:30pm) Cash Rate Target exp 3.60% prev 3.35% EURO ZONE Ger. Factory Orders Jan (6:00pm)</p>	<p>8 AUSTRALIA RBA Governor Lowe Speech (8:55am) EURO ZONE Industrial Production Jan prev -3.1% (6:00pm) GDP Q4 Final (9:00pm) JAPAN Current Account Jan prev 33.4 (10:50am) UNITED STATES ADP Employment Change Feb exp 175k prev 106k (12:15am) Trade Balance Jan prev -\$67.4bn (12:30am) JOLTS Openings Jan prev 11012k (2am)</p>	<p>9 CHINA CPI Feb y/y prev 2.1% (12:30pm) PPI Feb y/y prev -0.8% (12:30pm) JAPAN GDP Q4 Final prev 0.2% (10:50am)</p>	<p>10 EURO ZONE CPI Feb Final (6:00pm) NEW ZEALAND BusinessNZ Mfg PMI Feb prev 50.8 (8:30am) UNITED STATES Non-farm Payrolls Change Feb prev 517k (12:30am) Unemployment Rate Feb prev 3.4% (12:30am) Average Hourly Earnings Feb prev 0.3% (12:30am)</p>

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<p>13</p>	<p>14</p> <p>AUSTRALIA Melb Inst Consumer Confidence Mar prev 78.5 (10:30am) NAB Business Survey Feb (11:30am) Business Confidence prev 6 Business Conditions prev 18</p> <p>NEW ZEALAND Net Migration Jan prev 4581 (8:45am)</p> <p>UNITED KINGDOM ILO Unemployment Rate Jan prev 3.7% (6:00pm)</p> <p>UNITED STATES Consumer Price Index (11:30pm) Headline m/m exp 0.4% prev 0.5% Headline y/y exp 5.9% prev 6.4% Ex Food and Energy m/m exp 0.4% prev 0.4% Ex Food and Energy y/y exp 5.4% prev 5.6%</p>	<p>15</p> <p>CHINA Retail Sales Feb y/y prev -1.8% (1:00pm) Industrial Production Feb prev 3.6% (1:00pm)</p> <p>EURO ZONE Industrial Production Jan prev -1.1% (9:00pm)</p> <p>NEW ZEALAND Current Account Q4 prev -\$10.2bn (8:45am)</p> <p>UNITED STATES PPI Final Feb y/y prev 0.7% (11:30pm) NY Empire Manufacturing Mar prev -5.8 (11:30pm) Retail Sales Feb prev 3.0% (11:30pm) Business Inventories Jan prev 0.3% (1:00am) NAHB Housing Market Index Mar prev 42 (1am)</p>	<p>16</p> <p>AUSTRALIA Consumer Inflation Expectations Mar prev 5.1% (11:00am) Labour Force Feb (11:30am) Employment Change Feb exp 50k prev -11.5k Unemployment Rate Feb exp 3.6% prev 3.7% Participation Rate Feb exp 66.5% prev 66.5%</p> <p>EURO ZONE ECB Policy Decision exp 3.50% prev 3.0% (12:15am)</p> <p>JAPAN Machinery Orders Jan prev 1.6% (10:50am) Industrial Production Jan Final (3:30pm)</p> <p>NEW ZEALAND GDP Q4 prev 2.0% (8:45am)</p> <p>UNITED STATES Import Price Index Feb prev -0.2% (11:30pm) Housing Starts Feb prev -4.5% (11:30pm) Building Permits Feb prev 0.1% (11:30pm) NY Fed Services Bus. Index Mar prev -12.8 (11:30pm) Total Net TIC Flows Jan prev 28.6 (7:00am)</p>	<p>17</p> <p>AUSTRALIA RBA Gov Speech and Statement to the House of Rep Standing Committee on Economics</p> <p>UNITED STATES Industrial Production Feb prev 0.0% (12:15am) Leading Index Feb prev -0.3% (1:00am) UoM Cons Sentiment Mar Prel prev 67.0 (1am)</p>
<p>20</p> <p>AUSTRALIA RBA's Assistant Gov Kent Speech (9:10am)</p> <p>EURO ZONE Trade Balance Jan prev -18.1 (9:00pm)</p> <p>NEW ZEALAND MI Consumer Confidence Q1 prev 75.6</p> <p>UNITED KINGDOM Rightmove House Prices Mar (11:01am)</p>	<p>21</p> <p>AUSTRALIA RBA Board Meeting Minutes (11:30am)</p> <p>EURO ZONE EU ZEW Expectations Mar (9:00pm)</p> <p>NEW ZEALAND Trade Balance Feb (8:45am) Credit Card Spending Feb (1:00pm)</p> <p>UNITED KINGDOM Public Sector Borrowing Feb (6:00pm)</p> <p>UNITED STATES Philad. Fed Index Mar prev -24.3 (11:30pm) Existing Home Sales Feb prev -0.7% (1:00am)</p>	<p>22</p> <p>AUSTRALIA WBC Leading Index Feb (10:30am)</p> <p>UNITED KINGDOM CPI Feb prev -0.6% (6:00pm)</p> <p>UNITED STATES FOMC Policy Decision exp 4.75%-5% prev 4.50%-4.75% (5:00am)</p>	<p>23</p> <p>AUSTRALIA RBA Dep Gov Appearance Before the Parliamentary Joint Committee on Corporations and Financial Services</p> <p>EURO ZONE Consumer Confidence Mar (2:00am)</p> <p>UNITED KINGDOM BoE Policy Decision exp 4.25% prev 4.00% (11pm)</p> <p>UNITED STATES Chicago Fed Nat Act Index Feb prev 0.23 (11:30pm) New Home Sales Feb prev 7.2% (1:00am) Kansas City Fed index Mar prev 0 (2:00am)</p>	<p>24</p> <p>EURO ZONE Markit Services PMI Mar (8:00pm)</p> <p>JAPAN CPI Feb y/y (10:30am)</p> <p>UNITED KINGDOM GfK Consumer Sentiment Mar (11:01am) Retail Sales Feb prev 0.5% (6:00pm) Markit Manufacturing PMI Mar (8:30pm) Markit/CIPS Services PMI Mar (8:30pm)</p> <p>UNITED STATES Durable Goods Orders Feb (11:30pm) Markit Manufacturing PMI Mar (8:45am) Markit Services PMI Mar (12:45am)</p>

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<p>27</p> <p>CHINA Industrial Profits Feb y/y (12:30pm)</p> <p>EURO ZONE IFO Business Climate Survey Mar (7:00pm) M3 Money Ssupply Feb (7:00pm)</p> <p>UNITED STATES Dallas Fed Index Mar (1:30am)</p>	<p>28</p> <p>AUSTRALIA Retail Sales Feb prev -1.9% (11:30am)</p> <p>UNITED KINGDOM Nationwide House Prices Mar</p> <p>UNITED STATES FHFA House Prices Jan (12:00am) S&P CoreLogic CS House Prices Jan (12:00am) Richmond Fed Index Mar (1:00am) Consumer Confidence Index Mar (1:00am)</p>	<p>29</p> <p>AUSTRALIA Monthly CPI Feb (11:30am)</p> <p>UNITED STATES Pending Home Sales Feb (1:00am)</p>	<p>30</p> <p>AUSTRALIA Job Vacancies q/q Feb prev -4.9% (11:30am)</p> <p>EURO ZONE Consumer Confidence Mar Final (8:00pm) Economic Confidence Mar (8:00pm) CPI Mar (11:00pm)</p> <p>NEW ZEALAND Building Permits Feb (8:45am) ANZ Business Confidence Mar (11:00am)</p> <p>UNITED STATES GDP Q4 T Annualised prev 2.7% (11:30pm)</p>	<p>31</p> <p>AUSTRALIA Private Sector Credit Feb exp 0.3% prev 0.4% (11:30am)</p>

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